



MARSTON'S

Marston's Pubs Parent Limited
Reconciliation between Interim Investor Report and Interim Accounts
For the 26 weeks ended 28 March 2020

	Final investor report £m	Write off goodwill on disposals £m	COVID-19 £m	Profit/Loss on Disposal £m	Final accounts £m
Turnover	178.5				178.5
Trading expenses	(145.8)	(3.6)	(1.7)	(17.5)	(168.6)
Operating profit	<u>32.7</u>	<u>(3.6)</u>	<u>(1.7)</u>	<u>(17.5)</u>	<u>9.9</u>
Goodwill amortisation	4.1				4.1
Depreciation	6.1				6.1
EBITDA	<u><u>42.9</u></u>	<u><u>(3.6)</u></u>	<u><u>(1.7)</u></u>	<u><u>(17.5)</u></u>	<u><u>20.1</u></u>