



Marston's Pubs Parent Limited
Reconciliation between Interim Investor Report and Interim Accounts
For the 26 weeks ended 2 April 2011

| | Interim investor report £m | Exceptional items £m | Interim accounts £m |
|-----------------------|---|-------------------------------------|------------------------------------|
| Turnover | 179.4 | - | 179.4 |
| Trading expenses | (131.3) | - | (131.3) |
| Operating profit | <u>48.1</u> | <u>-</u> | <u>48.1</u> |
| Goodwill amortisation | 5.5 | - | 5.5 |
| Depreciation | 8.9 | - | 8.9 |
| EBITDA | <u><u>62.5</u></u> | <u><u>-</u></u> | <u><u>62.5</u></u> |