



**Marston's Pubs Parent Limited**  
**Reconciliation between Interim Investor Report and Interim Accounts**  
**For the 26 weeks ended 4 April 2009**

|                       | <b>Interim investor<br/>report<br/>£m</b> | <b>Exceptional<br/>items*<br/>£m</b> | <b>Interim<br/>accounts<br/>£m</b> |
|-----------------------|---|--------------------------------------|------------------------------------|
| Turnover              | 168.5                                     |                                      | 168.5                              |
| Trading expenses      | (123.1)                                   | (28.8)                               | (151.9)                            |
| Operating profit      | <u>45.4</u>                               | <u>(28.8)</u>                        | <u>16.6</u>                        |
| Goodwill amortisation | 5.6                                       |                                      | 5.6                                |
| Depreciation          | 9.0                                       |                                      | 9.0                                |
| EBITDA                | <u><u>60.0</u></u>                        | <u><u>(28.8)</u></u>                 | <u><u>31.2</u></u>                 |

\* Impairment of properties