



Marston's Pubs Parent Limited
Reconciliation between Final Investor Report and Final Accounts
For the 53 weeks ended 4 October 2008

	Final investor report £m	Exceptional items* £m	Write off goodwill on disposals £m	Final accounts £m
Turnover	360.7	-	-	360.7
Trading expenses	(255.4)	(3.4)	(1.6)	(260.4)
Operating profit	<u>105.3</u>	<u>(3.4)</u>	<u>(1.6)</u>	<u>100.3</u>
Goodwill amortisation	11.0	-	-	11.0
Depreciation	18.2	-	-	18.2
EBITDA	<u><u>134.5</u></u>	<u><u>(3.4)</u></u>	<u><u>(1.6)</u></u>	<u><u>129.5</u></u>

* Impairment of properties